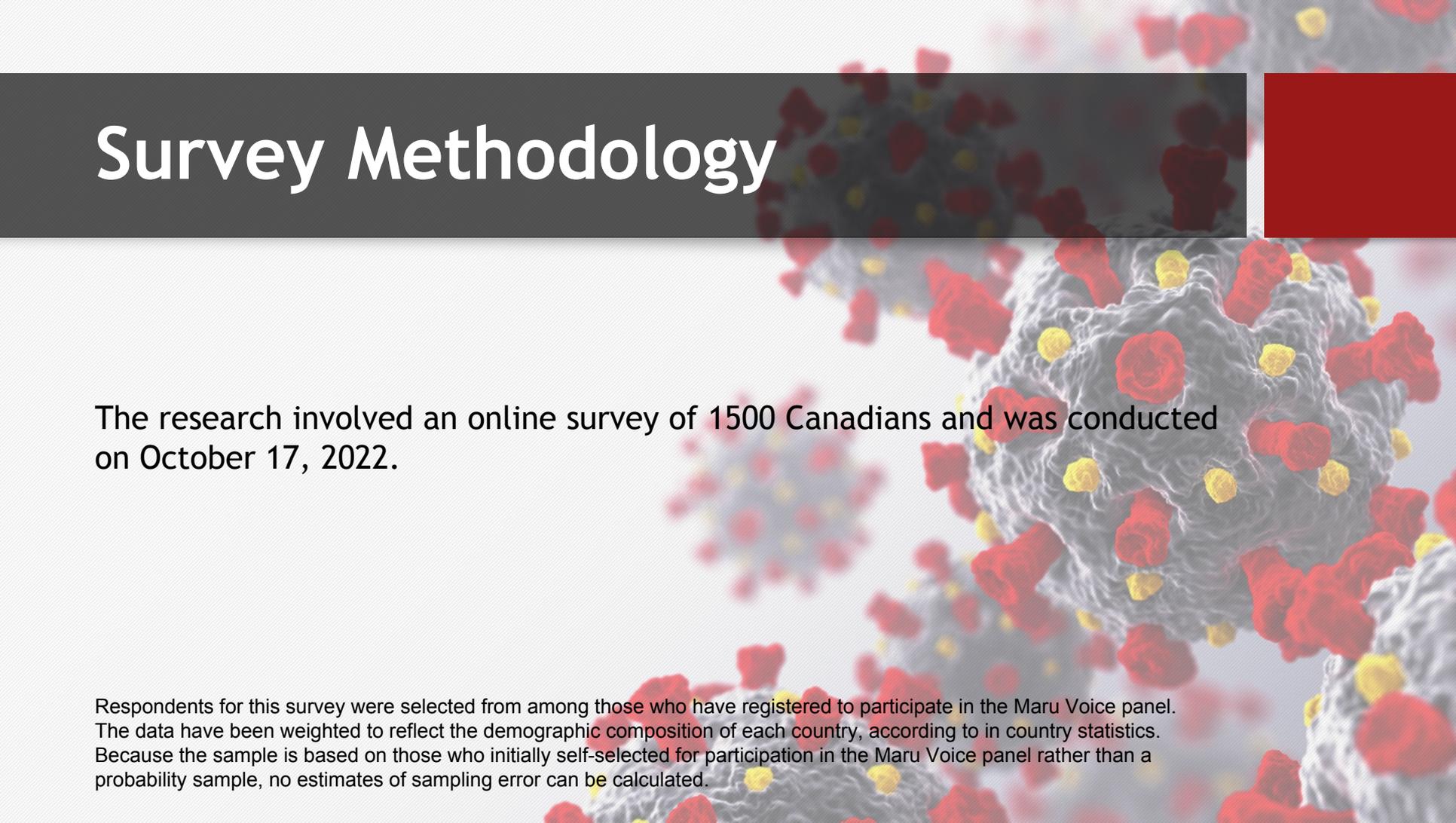




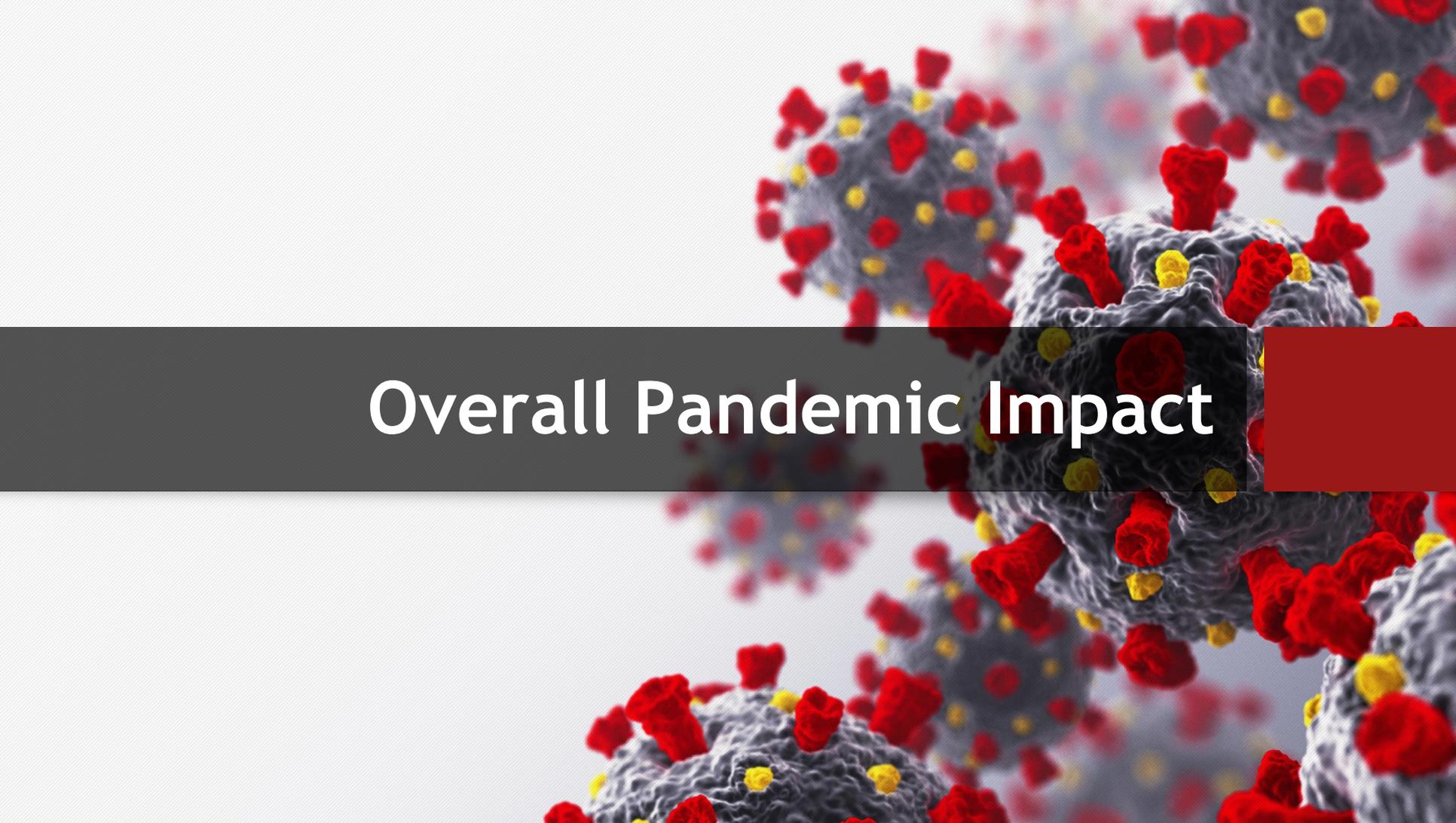
Impact of the Pandemic Experience for Canadians

Survey Methodology

The background of the slide features a large, detailed 3D rendering of a virus particle, likely representing the COVID-19 virus. The particle is spherical with a textured, greyish surface and is covered in numerous red and yellow spikes or protrusions. The virus is positioned in the lower right quadrant, with other smaller, less detailed virus particles scattered in the background, creating a sense of depth and focus on the main subject.

The research involved an online survey of 1500 Canadians and was conducted on October 17, 2022.

Respondents for this survey were selected from among those who have registered to participate in the Maru Voice panel. The data have been weighted to reflect the demographic composition of each country, according to in country statistics. Because the sample is based on those who initially self-selected for participation in the Maru Voice panel rather than a probability sample, no estimates of sampling error can be calculated.



Overall Pandemic Impact

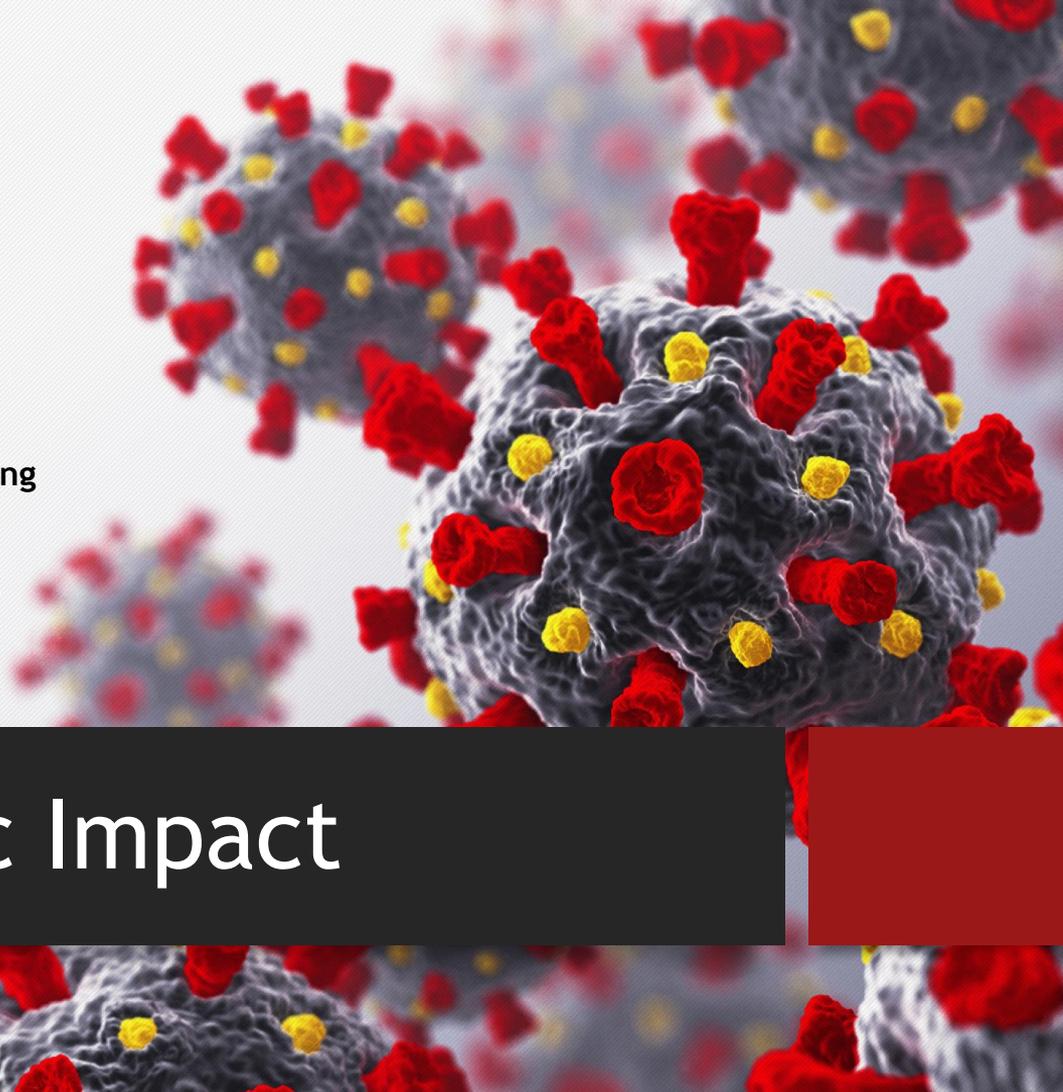
One quarter of Canadians said that the pandemic most negatively impacted their **social lives**, followed by two-in-ten who selected health or economic wellbeing.

However, twenty-six percent said they were **not impacted** by any of the categories.

When asked the same question about Canadian society as a whole, **economic and social wellbeing** were selected by roughly three-in-ten.

Only **eight percent** said that Canadians were not affected by any of the categories.

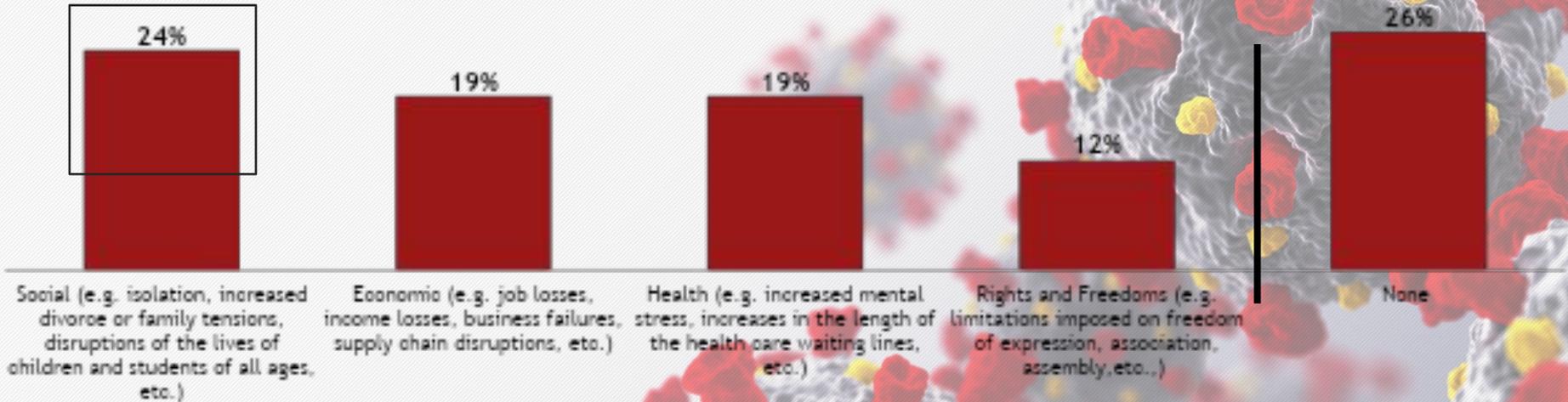
Overall Pandemic Impact



Personal Impact: Experienced by You and Your Family

One quarter of Canadians said that the pandemic most negatively impacted their social lives (e.g., isolation, increased divorce or family tensions, or disruptions to the academic lives of their children). This was followed by two-in-ten who experienced negative impacts to their health or economic circumstances, and twenty-six percent said they were not impacted.

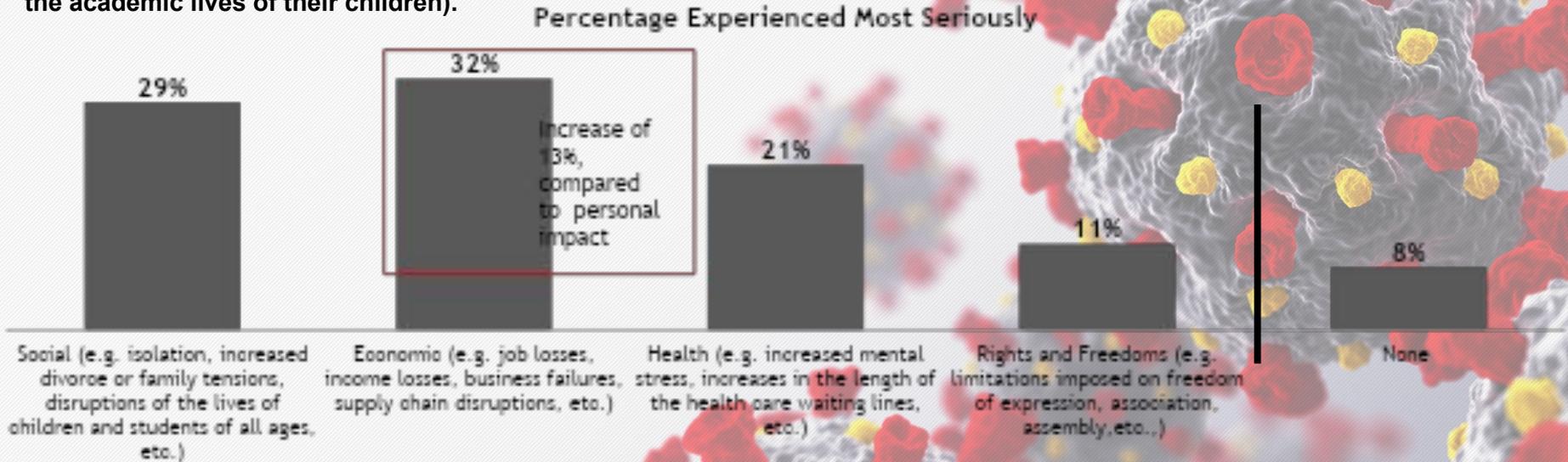
Percentage Experienced Most Seriously



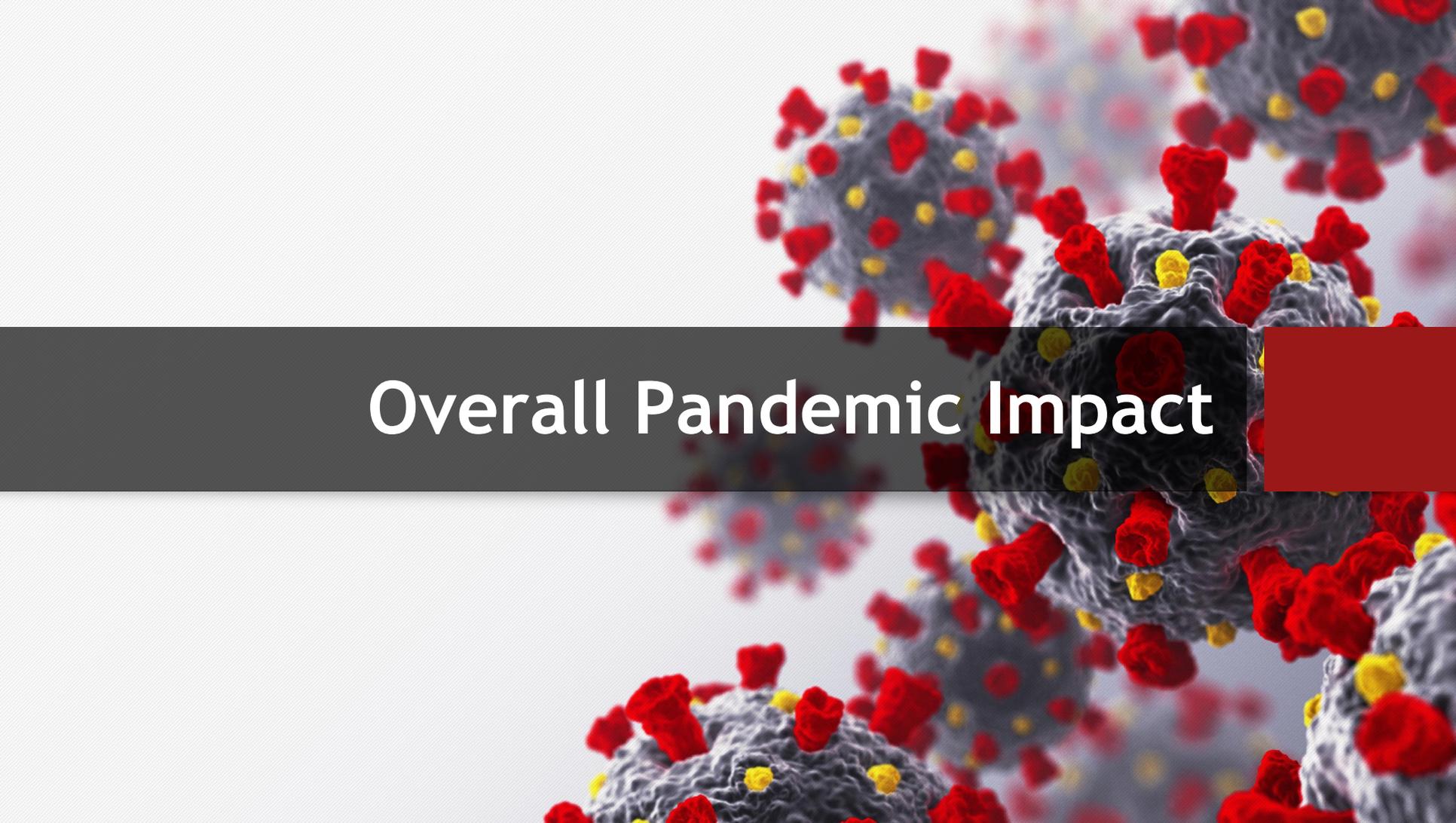
Q1. Among the four categories of negative impact, which was the ONE you and your family experienced most seriously? N=1533

Projected Impact: Experienced by the Largest Number of Canadians

When asked what the projected impact experienced by the largest number of Canadians, three-in-ten respondents chose either economic, (e.g., job or income losses) or social (e.g., isolation, increased divorce or family tensions, or disruptions to the academic lives of their children).



Q2. And which ONE negative impact do you think was experienced by the largest number of Canadians? N=1533



Overall Pandemic Impact

Demographic Highlights

Geographic Divides Emerge, with Albertans most likely to be Affected

Atlantic Canadians and young people were less likely to select social as having the most impact on themselves personally or Canadians. Albertans were less likely to select 'social' impact personally, but just as likely to say that Canadians were negatively affected socially.

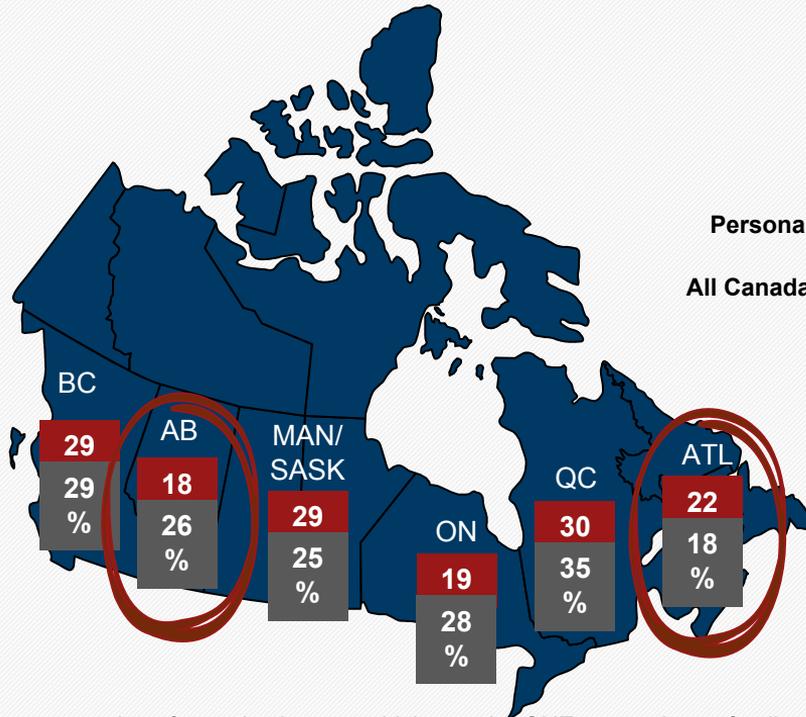
British Columbians and young people were more likely to say that their economic wellbeing was most affected, and they also selected economics as having the largest impact more often than other Canadians. Albertans were more likely to say they were personally impacted, but just as likely to say other Canadians were negatively affected as well.

British Columbians were least likely to say that the pandemic had the most negative impact on their health, whereas Albertans were most likely to select health compared to their provincial counterparts.

Albertans, Ontarians, or Atlantic Canadians and men were slightly more likely to select 'rights and freedoms' as having the most negative impact compared to their counterparts, although this difference only scrapes the edges of significance.

By contrast, Albertans were the least likely to select none of the categories as having a negative impact, compared to Quebec who was most likely to say that none of the categories affected them negatively.

Negative Pandemic Impact on Canadians: Social

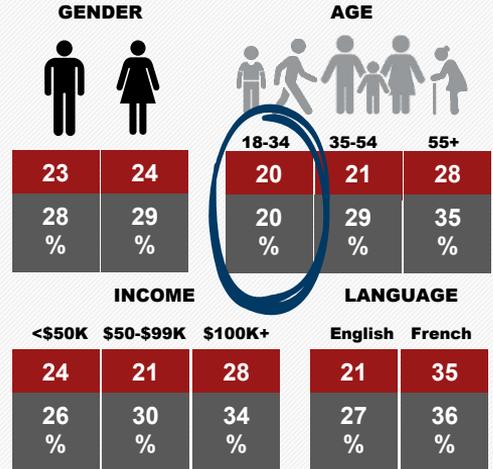


NATIONAL

Personal
All Canada

24%

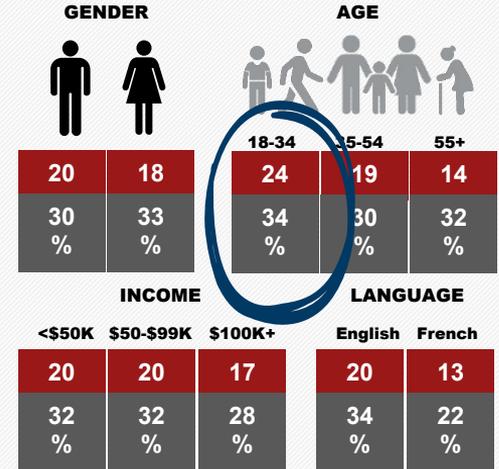
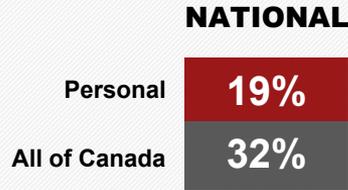
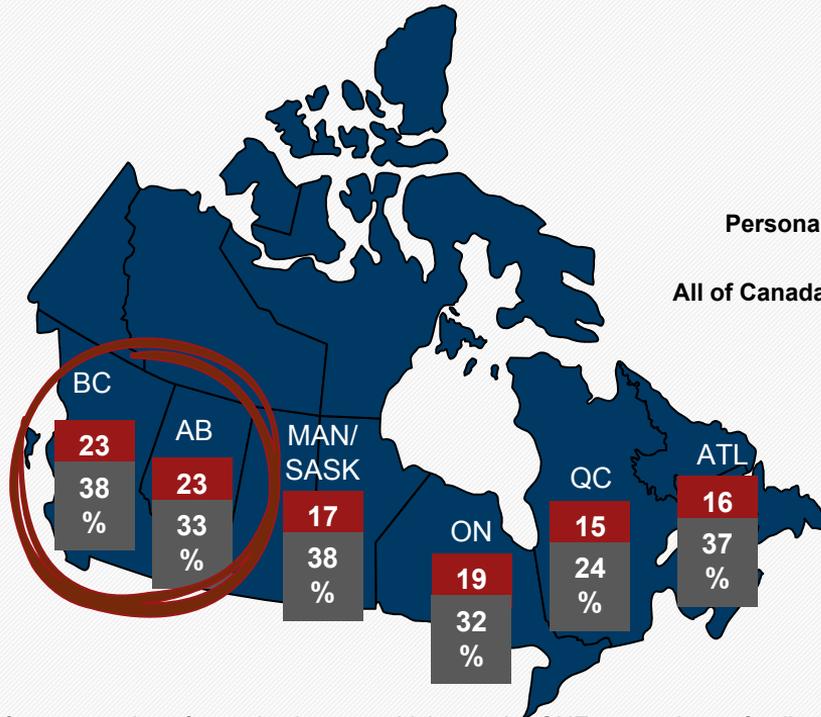
29%



Q1. Among the four categories of negative impact, which was the ONE you and your family experienced most seriously? N=1533

Q2. And which ONE negative impact do you think was experienced by the largest number of Canadians? N=1533

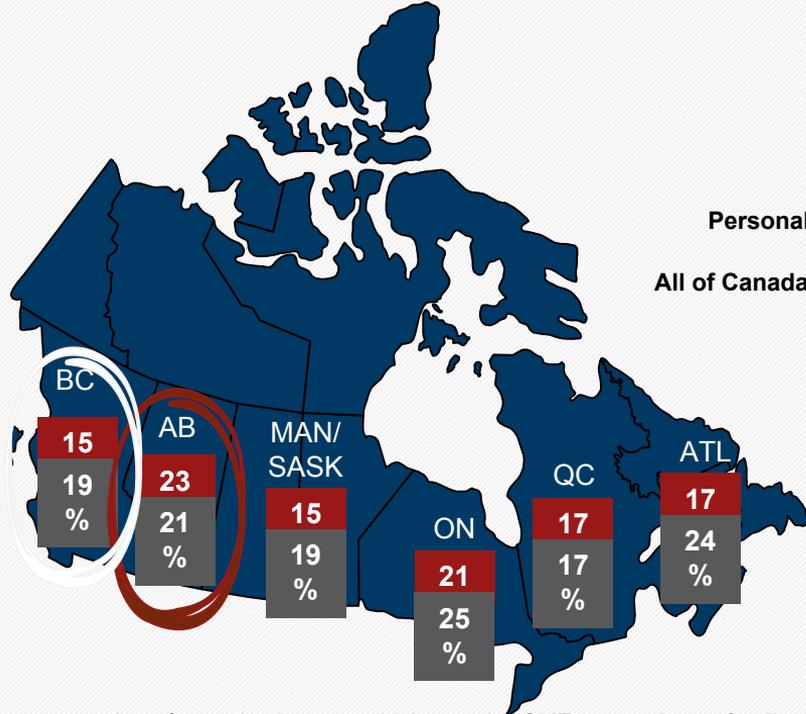
Negative Pandemic Impact on Canadians: Economic



Q1. Among the four categories of negative impact, which was the ONE you and your family experienced most seriously? N=1533

Q2. And which ONE negative impact do you think was experienced by the largest number of Canadians? N=1533

Negative Pandemic Impact on Canadians: Health



NATIONAL

Personal	19%
All of Canada	21%

GENDER



17	21
20%	22%

AGE



18-34	35-54	55+
22	19	17
27%	19%	19%

INCOME

<\$50K	\$50-\$99K	\$100K+
16	19	19
22%	21%	20%

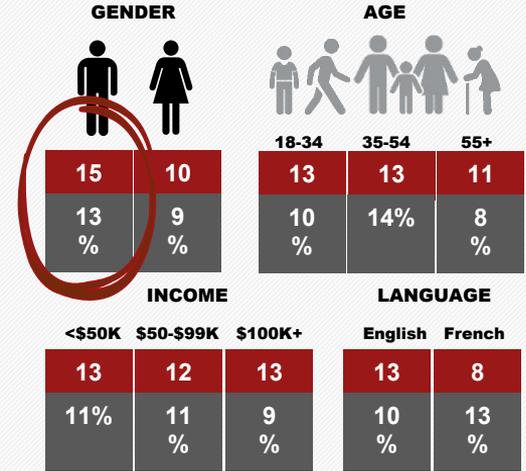
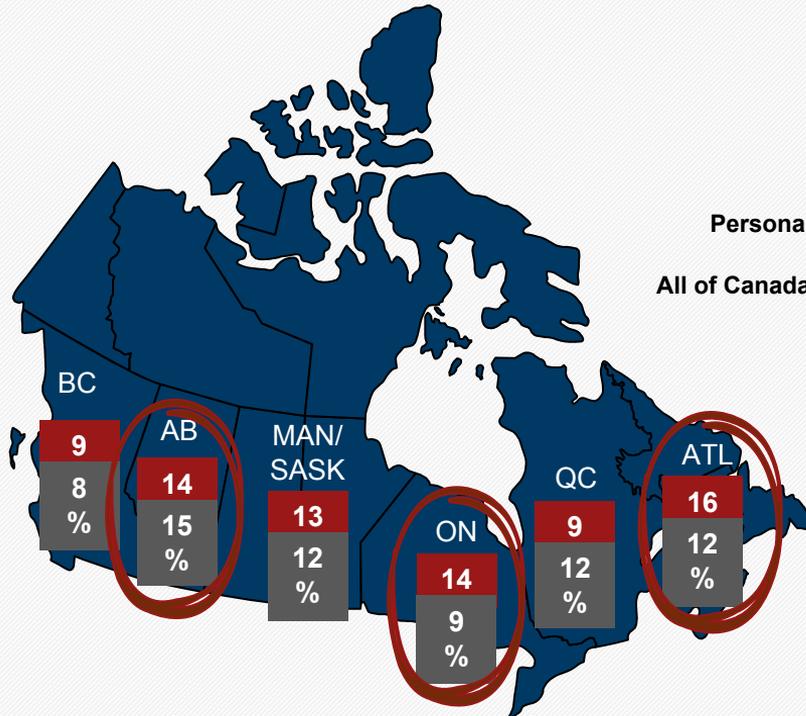
LANGUAGE

English	French
19	17
22%	18%

Q1. Among the four categories of negative impact, which was the ONE you and your family experienced most seriously? N=1533

Q2. And which ONE negative impact do you think was experienced by the largest number of Canadians? N=1533

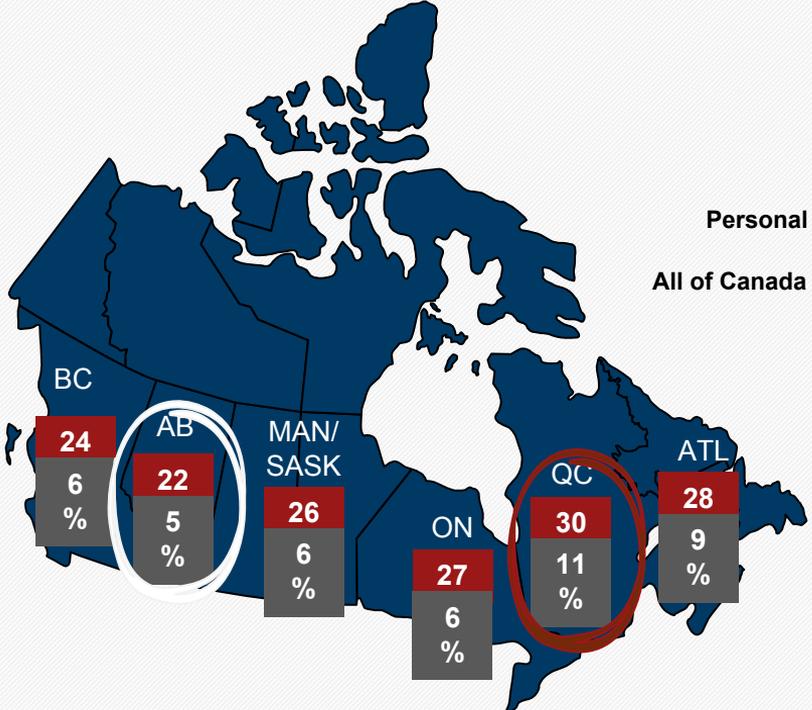
Negative Pandemic Impact on Canadians: Rights and Freedoms



Q1. Among the four categories of negative impact, which was the ONE you and your family experienced most seriously? N=1533

Q2. And which ONE negative impact do you think was experienced by the largest number of Canadians? N=1533

Negative Pandemic Impact on Canadians: None



NATIONAL

Personal	27%
All of Canada	8%

GENDER



26	28
8%	7%

AGE



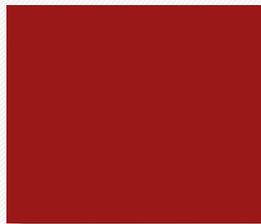
18-34	35-54	55+
22	27	29
9%	9%	6%

INCOME

<\$50K	\$50-\$99K	\$100K+
27	28	23
9%	6%	8%

LANGUAGE

English	French
26	28
7%	11%



Q1. Among the four categories of negative impact, which was the ONE you and your family experienced most seriously? N=1533
 Q2. And which ONE negative impact do you think was experienced by the largest number of Canadians? N=1533